

# **TEACHERS' RETIREMENT SYSTEM OF THE CITY OF NEW YORK**

## **INVESTMENT MEETING**

**February 4, 2016 9:30 a.m.**

### **PUBLIC AGENDA**

I. ~~2015~~ 2015 Annual Market Review (15 Minutes)

II. Passport Funds December 2015 Performance Review (10 Minutes)

III. ~~January~~ January 2016 Market Performance Update (5 Minutes)

IV. Pension Asset Allocation Discussion (60 Minutes)

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## **INVESTMENT MEETING**

**February 4, 2016 9:30 a.m.**

### **EXECUTIVE AGENDA**

- I. Manager Updates (10 Minutes)
- II. Discussion of Variable B Investment Strategy (15 Minutes)
- III. Passport Funds: Discussion of Performance Based Fees (45 Minutes)