

TEACHERS' RETIREMENT SYSTEM OF THE CITY OF NEW YORK

INVESTMENT MEETING

March 3, 2016 9:30 a.m.

PUBLIC AGENDA

- I. Passport Funds 4th Quarter 2015 Quarterly Report (5 Minutes)
- II. Passport Funds January 2016 Performance Review (10 Minutes)
- III. February 2016 Market Performance Update (5 Minutes)
- IV. Pension Asset Allocation Discussion (30 Minutes)

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EXECUTIVE AGENDA

- I. Manager Updates (5 Minutes)
- II. Pension: Lazard EM Equity Recommendation (30 Minutes - Total)
BAM / Rocaton Presentation (10 Minutes)
Manager Presentation by Lazard (~10:30 am - 20 Minutes)
- III. Passport Funds: Review of Sprucegrove International Equity (15 Minutes)
- IV. Climate Change RFP (10 Minutes)
- V. Pension: Infrastructure IPS Exception (10 Minutes)